



PROFESSIONAL POLICY STATEMENT

EXPERT WITNESS ▫ DOCUMENT REVIEW ▫ CRISIS CONSULTATION

1. As an advocate for high quality educational and recreational experiences, my services as an expert in camp programs, independent schools, youth leadership, and clinical psychology may be retained either by the defendant(s) or the plaintiff(s). In cases where no litigation is involved, an organization's legal counsel, insurer, or communications firm may also retain my consulting services.
2. I provide expert and strategic consulting services on a non-contingent basis, meaning I am retained and reimbursed for services regardless of any opinions I develop during review of documents and regardless of the outcome of any settlement, litigation, or trial. I am not a guarantor of results.
3. In legal matters, I request a retainer of \$4000 before beginning work. When appropriate, I will ask for an additional retainer. Unused funds will be returned to the client(s) by check within 10 business days following the completion of the project for which I was retained.
 - a. I require access to all documentation relevant to my role as an expert witness or strategic consultant and the litigation in question. In cases where no litigation is involved or wherein I am serving as a strategic consultant, I require access to all documentation relevant to the consultation question(s).
 - b. My hourly fee for document review, analysis, and preparation is \$325. My hourly fee for in-person meetings, conference calls, telephone meetings, depositions, and provision of recorded testimony is \$375. Court appearances are billed at a daily rate of \$5500 plus expenses, regardless of the actual time I may be on the witness stand.
4. In crises and stat consultations, I request no retainer and will provide services to camps, schools, and other youth-serving organizations regardless of their ability to pay, provided that I am available and only to the extent that I am available. When insurance or other funding exists to reimburse me for services rendered, my hourly fee is \$350. This includes telephone calls, emails, document review, and travel time, in addition to in-person consultation. Travel and other expenses, when incurred, are additional.